

Sample Letter to Broker

[Date]

Dear:

I would like to make a gift of stock on [insert date] to FareStart.
Please transfer [number] shares of [company name] to FareStart.

Brokerage: Smith Barney
Contact: Julie Nagan
Email: Julie.m.nagan@smithbarney.com
Phone: 425-453-5832
DTC Number #0418
Account Name: FareStart (Tax ID# 91-1546757)
Account Number: 674-03673-10-183.

It is important to notify FareStart's Development department of the gift being transferred.
Contact information is as follows:

FareStart
Attn: Development Department
700 Virginia Street
Seattle, WA 98101
E-mail: lauren@farestart.org
Phone: (206) 267-6224
Fax: (206) 267-7620

FareStart will also provide me with a receipt for this gift.

Thank you for your prompt attention to this matter.

Sincerely,

cc: FareStart